(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	487	Deposits	13,604,894
Interbank and money market items, net	6,018,318	Interbank and money market items, net	1,688,850
Claims on securities	-	Liabilities payable on demand	47,724
Derivatives assets	28,622,361	Liabilities to deliver securities	-
Investments - net	21,728,549	Financial liabilities designated at fair value through profit or loss	442,736
(with obligations Thousand Baht 0)		Derivatives liabilities	32,621,274
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	4,884,358	Bank's liabilities under acceptances	-
Accrued interest receivables	8,302	Other liabilities	5,492,469
Customers' liabilities under acceptances	-	**Total Liabilities**	**53,897,947**
Properites foreclosed, net	-		
Premises and equipment, net	20,280	**Head office and other branches of the same juristic person's equity**	
Other assets, net	3,339,429	Funds to be maintained as assets under the Act	9,729,124
		Accounts with head office and other branches of the same juristic person, net	334,316
		Other reserves	- 10,711
		Retained earnings	671,408
		Total Head office and other branches of the same juristic person's	**10,724,137**
Total Assets	**64,622,084**	**Total Liabilities and Head office and other branches of the same**	**64,622,084**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 30 September 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	40,492
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	65,000
Loans to related parties	601,514
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,753,968
(Capital adequacy ratio = 16.20 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,717,585
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.14 percents)	
Changes in assets and liabilities this quarter as of 31 October 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	32,390,486
Avals to bills and guarantees of loans	2,502,939
Liabilities under unmatured import bills	127,503
Letters of credit	2,370,201
Other contingencies	27,389,843

[1/] Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 11 October 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Yuraporn Chinprasert)

For Director, Head of AFCD