(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	453	Deposits	10,743,116
Interbank and money market items, net	688,661	Interbank and money market items, net	2,366,419
Claims on securities	-	Liabilities payable on demand	74,931
Derivatives assets	25,139,302	Liabilities to deliver securities	316,076
Investments - net	18,434,608	Financial liabilities designated at fair value through profit or loss	436,472
(with obligations Thousand Baht 204,123)		Derivatives liabilities	27,413,665
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	5,360,578	Bank's liabilities under acceptances	-
Accrued interest receivables	4,753	Other liabilities	13,303,871
Customers' liabilities under acceptances	-	**Total Liabilities**	**54,654,550**
Properties foreclosed, net	-		
Premises and equipment, net	19,580	**Head office and other branches of the same juristic person's equity**	
Other assets, net	15,747,742	Funds to be maintained as assets under the Act	9,766,610
		Accounts with head office and other branches of the same juristic person, net	363,540
		Other reserves	- 20,291
		Retained earnings	631,268
		Total Head office and other branches of the same juristic person's	**10,741,127**
Total Assets	**65,395,677**	**Total Liabilities and Head office and other branches of the same**	**65,395,677**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 31 December 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	59,917
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	65,000
Loans to related parties	604,431
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,873,819
(Capital adequacy ratio = 16.93 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,839,084
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.87 percents)	
Changes in assets and liabilities this quarter as of 31 January 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -	-
Contingent liabilities	36,990,504
Avals to bills and guarantees of loans	2,117,799
Liabilities under unmatured import bills	95,825
Letters of credit	3,407,578
Other contingencies	31,369,302

[1/] Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 11 October 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Pitchaya Tansuwannon)

Director, Head of AFCD