(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2017

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	749	Deposits	11,682,831
Interbank and money market items, net	2,929,119	Interbank and money market items, net	1,878,619
Claims on securities	-	Liabilities payable on demand	48,384
Derivatives assets	23,163,332	Liabilities to deliver securities	250,605
Investments - net	20,334,010	Financial liabilities designated at fair value through profit or loss	435,842
(with obligations Thousand Baht 0)		Derivatives liabilities	25,616,011
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	6,956,049	Bank's liabilities under acceptances	-
Accrued interest receivables	7,766	Other liabilities	12,825,945
Customers' liabilities under acceptances	-	**Total Liabilities**	**52,738,237**
Properites foreclosed, net	-		
Premises and equipment, net	19,067	**Head office and other branches of the same juristic person's equity**	
Other assets, net	10,291,575	Funds to be maintained as assets under the Act	9,698,435
		Accounts with head office and other branches of the same juristic person, net	578,591
		Other reserves	- 14,475
		Retained earnings	700,879
		Total Head office and other branches of the same juristic person's	**10,963,430**
Total Assets	**63,701,667**	**Total Liabilities and Head office and other branches of the same**	**63,701,667**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 31 December 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	59,917
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	65,000
Loans to related parties	599,126
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,873,926
(Capital adequacy ratio = 16.39 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,839,193
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.33 percents)	
Changes in assets and liabilities this quarter as of 28 February 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	35,755,155
Avals to bills and guarantees of loans	1,994,117
Liabilities under unmatured import bills	108,760
Letters of credit	2,998,024
Other contingencies	30,654,254

[1/] Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 11 October 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Pitchaya Tansuwannon)

Director, Head of AFCD