(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2018

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	708	Deposits	15,354,170
Interbank and money market items, net	2,513,876	Interbank and money market items, net	1,793,870
Claims on securities	-	Liabilities payable on demand	67,284
Derivatives assets	22,202,059	Liabilities to deliver securities	204,635
Investments - net	19,139,824	Financial liabilities designated at fair value through profit or loss	431,744
(with obligations Thousand Baht 0)		Derivatives liabilities	23,906,461
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,845,965	Bank's liabilities under acceptances	-
Accrued interest receivables	21,779	Other liabilities	25,692,865
Customers' liabilities under acceptances	-	**Total Liabilities**	**67,451,029**
Properites foreclosed, net	-		
Premises and equipment, net	21,539	**Head office and other branches of the same juristic person's equity**	
Other assets, net	25,648,765	Funds to be maintained as assets under the Act	8,943,818
		Accounts with head office and other branches of the same juristic person, net	488,134
		Other reserves	744
		Retained earnings	510,790
		Total Head office and other branches of the same juristic person's equity	**9,943,486**
Total Assets	**77,394,515**	**Total Liabilities and Head office and other branches of the same juristic person's equity**	**77,394,515**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 31 December 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	83,987
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	85,000
Loans to related parties	544,857
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,296,678
(Capital adequacy ratio = 15.68 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,296,687
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.68 percents)	
Changes in assets and liabilities this quarter as of 28 February 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	31,328,608
Avals to bills and guarantees of loans	1,347,526
Liabilities under unmatured import bills	21,198
Letters of credit	2,406,880
Other contingencies	27,553,004

[1/] Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 12 October 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Pitchaya Tansuwannon)

Director, Head of AFCD