(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Audited/reviewed by Certified Public Accountant)

As of 31 December 2018

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	299	Deposits	14,342,561
Interbank and money market items, net	500,042	Interbank and money market items, net	488,498
Claims on securities	-	Liabilities payable on demand	39,788
Derivatives assets	14,436,242	Liabilities to deliver securities	-
Investments - net	16,831,281	Financial liabilities designated at fair value through profit or loss	420,217
(with obligations Thousand Baht 0)		Derivatives liabilities	11,595,388
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,975,184	Bank's liabilities under acceptances	-
Accrued interest receivables	13,504	Other liabilities	9,706,642
Customers' liabilities under acceptances	-	**Total Liabilities**	**36,593,094**
Properites foreclosed, net	-		
Premises and equipment, net	18,824	**Head office and other branches of the same juristic person's equity**	
Other assets, net	10,106,609	Funds to be maintained as assets under the Act	9,161,671
		Accounts with head office and other branches of the same juristic person, net	4,775,281
		Other reserves	28
		Retained earnings	351,911
		Total Head office and other branches of the same juristic person's	**14,288,891**
Total Assets	**50,881,985**	**Total Liabilities and Head office and other branches of the same**	**50,881,985**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	93,420
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	93,500
Loans to related parties	406,639
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,246,870
(Capital adequacy ratio = 16.10 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,246,870
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.10 percents)	
Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	30,089,674
Avals to bills and guarantees of loans	173,062
Liabilities under unmatured import bills	54,233
Letters of credit	5,944,537
Other contingencies	23,917,842

[1/] Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 27 September 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Pitchaya Tansuwannon)

Director, Head of AFCD