(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2019

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	173	Deposits	13,116,001
Interbank and money market items, net	7,293,643	Interbank and money market items, net	11,391,259
Claims on securities	-	Liabilities payable on demand	48,258
Derivatives assets	19,580,993	Liabilities to deliver securities	11,226
Investments - net	21,306,586	Financial liabilities designated at fair value through profit or loss	421,129
(with obligations Thousand Baht 1,624,518)		Derivatives liabilities	17,705,416
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,519,027	Bank's liabilities under acceptances	-
Accrued interest receivables	21,865	Other liabilities	2,617,973
Customers' liabilities under acceptances	-	**Total Liabilities**	**45,311,262**
Properites foreclosed, net	-		
Premises and equipment, net	18,280	**Head office and other branches of the same juristic person's equity**	
Other assets, net	5,756,179	Funds to be maintained as assets under the Act	8,895,948
		Accounts with head office and other branches of the same juristic person, net	7,828,960
		Other reserves	- 918
		Retained earnings	461,494
		Total Head office and other branches of the same juristic person's	**17,185,484**
Total Assets	**62,496,746**	**Total Liabilities and Head office and other branches of the same**	**62,496,746**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	93,420
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	93,500
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,247,078
(Capital adequacy ratio = 17.05 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,247,078
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.05 percents)	
Changes in assets and liabilities this quarter as of 31 January 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	30,556,354
Avals to bills and guarantees of loans	169,034
Liabilities under unmatured import bills	52,680
Letters of credit	7,840,332
Other contingencies	22,494,308

[1/] Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 27 September 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Pitchaya Tansuwannon)

Director, Head of AFCD