(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2019

Assets	Thousand Baht	**Liabilities**	Thousand Baht
Cash	546	Deposits	13,948,800
Interbank and money market items, net	7,911,381	Interbank and money market items, net	10,053,346
Claims on securities	-	Liabilities payable on demand	61,691
Derivatives assets	17,325,440	Liabilities to deliver securities	-
Investments - net	17,772,444	Financial liabilities designated at fair value through profit or loss	418,835
(with obligations Thousand Baht 0)		Derivatives liabilities	15,204,776
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	9,237,201	Bank's liabilities under acceptances	-
Accrued interest receivables	20,426	Other liabilities	1,140,673
Customers' liabilities under acceptances	-	**Total Liabilities**	**40,828,121**
Properites foreclosed, net	-		
Premises and equipment, net	17,875	**Head office and other branches of the same juristic person's equity**	
Other assets, net	3,147,685	Funds to be maintained as assets under the Act	8,946,897
		Accounts with head office and other branches of the same juristic person, net	5,182,337
		Other reserves	222
		Retained earnings	475,421
		Total Head office and other branches of the same juristic person's	**14,604,877**
Total Assets	**55,432,998**	**Total Liabilities and Head office and other branches of the same**	**55,432,998**

	Thousand Baht
Non-Performing Loan[1/] (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	93,420
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	93,500
Loans to related parties	2,360,749
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,247,266
(Capital adequacy ratio = 17.21 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,247,266
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.21 percents)	
Changes in assets and liabilities this quarter as of 28 February 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	27,081,991
Avals to bills and guarantees of loans	168,796
Liabilities under unmatured import bills	15,536
Letters of credit	5,747,082
Other contingencies	21,150,577

[1/] Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) -

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 27 September 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Antoine Gustin)

Chief Executive Officer, Head of Territory

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(Pitchaya Tansuwannon)

Director, Head of AFCD